UK Foodservice Industry in 2012
Updated March 2013

The information in this table has been sourced from Horizons Market Dynamics Toolbox. Each sector can be split up to 10 additional subsectors and data can be provided for over 140 columns – for each year from 2001 to 2017. Contact Horizons for more detail on this database or visit our website www.hrzns.com

<table>
<thead>
<tr>
<th>Sector</th>
<th>Outlets</th>
<th>Meals</th>
<th>Purchases Food</th>
<th>Purchases Food &amp; Drink</th>
<th>Sales Food &amp; Drink</th>
</tr>
</thead>
<tbody>
<tr>
<td>Restaurants</td>
<td>28,606</td>
<td>723</td>
<td>£1,898</td>
<td>£2,646</td>
<td>£10,160</td>
</tr>
<tr>
<td>QSR</td>
<td>31,811</td>
<td>2,004</td>
<td>£2,446</td>
<td>£3,028</td>
<td>£11,166</td>
</tr>
<tr>
<td>Pubs</td>
<td>45,042</td>
<td>845</td>
<td>£1,140</td>
<td>£1,645</td>
<td>£5,329</td>
</tr>
<tr>
<td>Hotels</td>
<td>45,401</td>
<td>607</td>
<td>£1,593</td>
<td>£2,120</td>
<td>£8,665</td>
</tr>
<tr>
<td>Leisure</td>
<td>19,894</td>
<td>532</td>
<td>£759</td>
<td>£928</td>
<td>£3,814</td>
</tr>
<tr>
<td>Staff Catering</td>
<td>18,412</td>
<td>830</td>
<td>£939</td>
<td>£1,138</td>
<td>£2,538</td>
</tr>
<tr>
<td>Health Care</td>
<td>32,044</td>
<td>1,030</td>
<td>£698</td>
<td>£756</td>
<td>£936</td>
</tr>
<tr>
<td>Education</td>
<td>34,349</td>
<td>1,129</td>
<td>£702</td>
<td>£876</td>
<td>£1,279</td>
</tr>
<tr>
<td>Services</td>
<td>3,076</td>
<td>262</td>
<td>£211</td>
<td>£238</td>
<td>£270</td>
</tr>
<tr>
<td>TOTAL 2012</td>
<td>258,636</td>
<td>7,963</td>
<td>£10,385</td>
<td>£13,375</td>
<td>£44,157</td>
</tr>
<tr>
<td>TOTAL 2011</td>
<td>258,592</td>
<td>8,008</td>
<td>£10,507</td>
<td>£13,523</td>
<td>£44,326</td>
</tr>
<tr>
<td>Nominal Change</td>
<td>0.0%</td>
<td>-0.6%</td>
<td>-1.2%</td>
<td>-1.1%</td>
<td>-0.4%</td>
</tr>
</tbody>
</table>

Source: Horizons

For additional information on methodology, definitions etc visit our website or contact Horizons at info@hrzns.com

For information about more subsectors and for additional measures for each sector and subsector go to Horizons on Demand or contact Horizons at info@hrzns.com

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Market Structure by Number of Outlets 2012
Market Structure by Food and Beverage Sales 2012